

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

PETERCAM S.A./N.V.,

Plaintiff,

- v. -

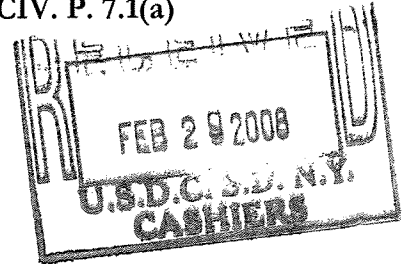
VIVENDI, S.A., JEAN-MARIE MESSIER
and GUILLAUME HANNEZO,

Defendants.

08 CV 2056

No. 08 Civ. _____

**DISCLOSURE STATEMENT
PURSUANT TO
FED. R. CIV. P. 7.1(a)**



Pursuant to Federal Rule of Civil Procedure 7.1 [formally Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Petercam S.A./N.V., a private non-governmental party, certifies that there is no such corporation which is publicly traded and owns more than 10% of its stock and it has no parent corporation.

Dated: New York, New York
February 29, 2008

LABATON SUCHAROW LLP

By:

Handwritten signature of Lawrence A. Sucharow.

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